



BEQUEST INTENTION NOTIFICATION

Your name: _____ Date of Birth: _____

Spouse's name: _____ Date of Birth: _____

Address: _____ City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

I / We have provided (or will provide) for Hospice of Warren County in the following Manner:

____ Will or Living Trust ____ Retirement Assets ____ Life Insurance Policy ____ Charitable Trust
____ Other (please list): _____

Name of Executor / Trustee/ Attorney: _____

Address: _____ City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

I / We wish to direct our gift toward:

____ Unrestricted endowment* ____ Restricted endowment (list the specific endowment fund below)

Hospice of Warren County seeks always to honor the specific intentions of our donors. Please speak with a Hospice of Warren County representative before restricting your gift to ensure that the organization is capable of honoring your wishes. Hospice of Warren County reserves the right to refuse gifts not in keeping with the school's mission of priorities.

**Earnings from unrestricted endowment gifts are designated annually for use based on the highest needs and priorities of Hospice of Warren County as determined but the Board of Directors.*

Please indicate:

____ My / Our gift is equivalent to _____ % of my / our estate.

____ I / We estimate the cash value of our gift to be \$ _____.

I / We accept membership in the Hospice of Warren County Legacy Society and agree to have my / our name(s) published in donor publications as a motivation for others to leave a future gift benefitting Hospice of Warren County.

Please publish recognition as: _____

____ I / We would like to remain anonymous and prefer that my / our name(s) not be published.

Donor Signature: _____ Date: _____

Donor Signature: _____ Date: _____

Received by: _____ Date: _____

This form is nonbinding and does not constitute a legal promise of any future donation to Hospice of Warren County. We respectfully request notification any time you make changes or adjustments to your estate plan or anticipated gift.